



389 Fort Salonga Road
Northport, NY 11768
Phone: 631-686-6658
Fax: 631-651-8959

QUALITY MEDICAL FITNESS
Cardiopulmonary Rehabilitation Department
PULMONARY REHABILITATION PROGRAM

Patient Health Assessment Questionnaire

In order to prescribe the proper rehabilitation program to suit your individual needs, please fill out the following questionnaire regarding your health.

Name: _____
(last) (first) (initial)

Address: _____
(Street Address)

(City) (State) (Zip)

Home Phone: _____ Cell Phone: _____

Date of Birth: _____ Age: _____ Email Address: _____

Emergency Contact Name, Relation & Phone: _____

Referring Physician & Phone: _____

Primary Physician & Phone: _____

Insurance: _____ Co-Payment Amount: _____
(due on date of service)

Please briefly state, in your own words, why you were referred to this program: _____

| HAVE YOU EXPERIENCED ANY OF THE FOLLOWING SYMPTOMS? | YES | NO |
|--|-----|----|
| Breathless with strenuous exercise | | |
| Short of breath when hurrying on the level or walking up a slight hill | | |
| Walks slower than people of the same age on level ground because of breathlessness, or has to stop for breath when walking at own pace on level ground | | |
| Stops for breath after walking about 100 yards or after a few minutes on level ground | | |
| Too breathless to leave the house or when dressing or undressing | | |



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First Name

D.O.B.

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| REVIEW OF SYSTEMS | YES | NO | NOT SURE/COMMENTS |
|---|-----|----|-------------------|
| <i>Please make a check in the correct box and Please explain any "yes" in comment section</i> | | | |
| HAVE YOU EVER HAD? | | | |
| High blood pressure | | | |
| Heart attack | | | |
| Abnormal EKG | | | |
| Chest pain or angina | | | |
| Heart valve problem | | | |
| Irregular heart beat or palpitations | | | |
| "Fluid in the lungs" – congestive heart failure | | | |
| Swelling of ankles | | | |
| "Balloon procedure" or stent - angioplasty | | | |
| Pain in leg(s) when walking or active | | | |
| Pacemaker or defibrillator | | | |
| Anemia | | | |
| | | | |
| Recent cough, cold, fever, chills in the last 2 weeks | | | |
| Asthma | | | |
| Pneumonia in the last 2 months | | | |
| Emphysema | | | |
| Shortness of breath when lying down? How many pillows do you use? | | | |
| Use oxygen at home? How many liters? | | | |
| Loud snoring or sleep apnea | | | |
| Use CPAP or BIPAP machine | | | |
| Pulmonary embolism (blood clot in the lungs) | | | |
| Other lung or breathing problem | | | |
| | | | |
| Kidney failure/Hemodialysis/Peritoneal Dialysis | | | |
| Liver disease/cirrhosis | | | |
| Hepatitis or jaundice | | | |
| Transplant of kidney/liver/pancreas | | | |
| Heartburn, acid reflux | | | |
| Difficulty swallowing or choking on food/drink | | | |
| Take diet medications now or in the past | | | |
| Recent weight loss of 20lbs or more due to illness | | | |
| Ulcerative colitis? Last steroid use? | | | |
| Muscle disease | | | |
| Stroke or TIA ("mini-stroke") | | | |
| Seizures or convulsions | | | |
| | | | |
| Hospitalizations in the last year? | | | |
| Flu vaccine | | | |
| Pneumonia vaccine | | | |
| Do you use an assistive device? (e.g. walker, cane, etc.) | | | |
| Have you fallen recently? Please explain. | | | |
| | | | |



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Cardiorespiratory Rehab

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SURGERIES:

| REVIEW OF SYSTEMS | YES | NO | NOT SURE/COMMENTS |
|---|-----|----|-------------------|
| Do you have pain? Where? | | | |
| | | | |
| Does your pain increase with activity? | | | |
| | | | |
| Diabetes | | | |
| If diabetic, how long? | | | |
| Range of morning glucose from low to high | | | |
| Insulin? | | | |
| Oral medications for diabetes? | | | |
| | | | |
| Current or past smoker | | | |
| How many packs per day? | | | |
| How many years? | | | |
| If you quit, when was your quit date? | | | |
| If you have not, are you willing to quit? | | | |
| | | | |
| Exercise | | | |
| What type (swim, bike, walk, etc.) | | | |
| How many days per week? | | | |
| How long is each exercise session? | | | |
| Would you call your exercise light, moderate, or strenuous? | | | |

YEAR

SURGERY

WHERE

1. _____
2. _____
3. _____
4. _____

What activity of daily living can you no longer perform due to your pulmonary disease?

What do you hope to achieve from this pulmonary program?

Do you have an Advance Directive or Durable Power of Attorney for Healthcare? Y/N. If yes, is a copy in the system? Y/N.

If no, please provide a copy. If no to the first question, would you like to receive information? _____

Do you have any cultural, spiritual, or religious beliefs that might affect how we treat or teach you? _____

Declaration of Commitment:

I, _____, am willing and motivated to enter Quality Medical Fitness P.C.'s Pulmonary Rehabilitation Program, which includes a minimum of 3 days per week of supervised exercise and Pulmonary-related education, which will help me to better manage my lung disease. I am also committed to following the recommended prescribed home exercise program given to me by the Pulmonary Rehabilitation clinician. Finally, I am committed to maintain a non-smoking status, or, if I am a smoker, I will accept smoking cessation counseling and commit to quitting by the 3rd rehabilitation session.

Signature: _____

Date: _____



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PATIENT MEDICATION RECORD

| Medication /Allergy History: | |
|--|------------------|
| Allergies/Sensitivities (drugs, herbs, foods, dye, latex, tape, etc.) | Reaction: |
| | |
| | |
| | |
| | |

| Medication/Drug | Dose | Route | Frequency | Reason |
|-----------------|------|-------|-----------|--------|
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QUALITY MEDICAL FITNESS CARDIOPULMONARY REHABILITATION PATIENT HEALTH QUESTIONNAIRE (PHQ-9)

Today's Date: _____

| Over the past 2 weeks, how often have you been bothered by any of the following problems? | Not at all | Several days | More than half the days | Nearly every day |
|---|---|---|--|------------------|
| 1. Little interest or pleasure in doing things | 0 | 1 | 2 | 3 |
| 2. Feeling down, depressed or hopeless | 0 | 1 | 2 | 3 |
| 3. Trouble falling asleep, staying asleep, or sleeping too much | 0 | 1 | 2 | 3 |
| 4. Feeling tired or having little energy | 0 | 1 | 2 | 3 |
| 5. Poor appetite or overeating | 0 | 1 | 2 | 3 |
| 6. Feeling bad about yourself – or that you're a failure or have let yourself or your family down | 0 | 1 | 2 | 3 |
| 7. Trouble concentrating on things, such as reading the newspaper or watching television | 0 | 1 | 2 | 3 |
| 8. Moving or speaking so slowly that other people could have noticed. Or, the opposite- being so fidgety or restless that you have been moving around a lot more than usual | 0 | 1 | 2 | 3 |
| 9. Thoughts that you would be better off dead or of hurting yourself in some way | 0 | 1 | 2 | 3 |
| COLUMN TOTALS: | | ____ + | ____ + | ____ |
| ADD TOTALS TOGETHER: _____ | | | | |
| 10. If you checked off any problems, how difficult have those problems made it for you to do your work, take care of things at home, or get along with other people? | | | | |
| <input type="checkbox"/> Not difficult at all | <input type="checkbox"/> Somewhat difficult | <input type="checkbox"/> Very difficult | <input type="checkbox"/> Extremely difficult | |



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The Generalized Anxiety Disorder 7 – Item Scale

| Over the <u>last 2 weeks</u> , how often have you been bothered by the following problems? | Not at all | Several Days | More than half the days | Nearly every day |
|--|------------|--------------|-------------------------|------------------|
| 1. Feeling nervous, anxious, or on edge | 0 | 1 | 2 | 3 |
| 2. Not being able to stop or control worrying | 0 | 1 | 2 | 3 |
| 3. Worrying too much about different things | 0 | 1 | 2 | 3 |
| 4. Trouble relaxing | 0 | 1 | 2 | 3 |
| 5. Being so restless that it is hard to sit still | 0 | 1 | 2 | 3 |
| 6. Becoming easily annoyed or irritable | 0 | 1 | 2 | 3 |
| 7. Feeling afraid as if something awful might happen | 0 | 1 | 2 | 3 |

Total Score: = **Add Columns** _____ + _____ + _____

If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

Not at all

Somewhat difficult

Very difficult

Extremely difficult

Interpreting the Score:

| Total Score | Interpretation |
|-------------|--|
| ≥10 | Possible diagnosis of GAD; confirm by further evaluation |
| 5 | Mild anxiety |
| 10 | Moderate anxiety |
| 15 | Severe anxiety |



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Notice of Patient Information Privacy Practices

Legal Duty

Quality Medical Fitness is required to protect the privacy of your personal health information, provide this notice about our information practices and follow the information practices that are described herein.

Uses and Disclosures of Health Information

Quality Medical Fitness uses your personal health information primarily for treatment, obtaining payment for treatment, and evaluating the quality of care that we provide, as well as for internal administrative activities, for example, we may use your personal health information to contact you to provide appointment reminders or to provide you with information about treatment alternatives or other health-related services that could be of benefit to you.

Quality Medical Fitness may also use or disclose your personal health information without prior authorization for emergencies, research studies, auditing purposes, and public health/statistical purposes. We also provide information when required by law. In any other situation, our policy is to obtain your written authorization before disclosing your personal health information. If you provide us with a written authorization to release our information for any reason, you may later revoke that authorization to stop future disclosures at any time.

Quality Medical Fitness may change its policy at any time. When changes are made, a new Notice of Information Practices will be posted and/or you may request an updated copy of our Notice of Patient Information Privacy Practices at any time.

Patient's Individual Rights

You have the right to review or obtain a copy of your personal health information at any time. You have the right to request that we correct any inaccurate or incomplete information for reasons other than treatment, payment or other related purposes. You may also request in writing that we not use or disclose your personal health information for treatment, payment and administrative purposes except when specifically authorized by you, when required by law or emergency circumstances.

Concerns and Complaints

If you are concerned that we may have violated your privacy rights or if you disagree with any decisions we have made regarding access or disclosure of your personal health information, please contact our Privacy Officer. You may also send a written complaint to the US Department of Health and Human Services.

I have read and fully understand Quality Medical Fitness's Notice of Patient Information Practices. I understand that Quality Medical Fitness may use or disclose my personal information for the purposes of carrying out treatment, obtaining payment, evaluation the quality of services provided and any administrative operations related to treatment or payment. I understand that I have the right to restrict how my personal health information is used and disclosed for treatment, payment, and administrative operations if I notify the practice. I hereby consent to the use and disclosure of my personal health information for purposes as noted in Quality Medical Fitness's Notice of Patient Information Practices. I understand that I retain the right to revoke this consent by notifying the practice in writing at any time.

Signature of Patient or Patient's Representative

Date

Patient Name (Print)

If not patient, Relationship to Patient



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Patient Financial Agreement

Keeping the lines of communication open with all of our patients on all matters is a key focus of Quality Medical Fitness. The following are the financial policies and expectations of our office. Please read this section carefully and sign below. If you have any questions, please ask our office staff for clarification.

- Upon arrive to our office, we will verify your insurance coverage. However, it is the responsibility of you, the patient, to be aware of your benefit details. According to all insurance carriers, **VERIFICATION OF BENEFITS IS NOT A GUARANTEE OF COVERAGE OR PAYMENT.** This means that you, the patient or guarantor, are ultimately responsible for the cost of your treatment.
- All visit payments are due before the start of your treatment each visit.
- We do our best to estimate the amount that your insurance plan will apply to your deductible, copay and/or co-insurance or hold you, the patient, responsible for each visit. If your insurance company deems you responsible for an amount that differs from what we estimated, this will be considered your, the patient's responsibility and will be billed to you, the patient.

By signing below, I agree that I have read and understand this patient financial agreement. I agree to company and accept responsibility to the terms outlined above.

Patient Name: _____ Signature: _____ Date: _____

Witness Name: Catherine Khalifa Signature *Catherine Khalifa* Date: _____